

Independent Advisers (Scotland) Ltd

The Premier Corporate Service

At Independent Advisers (Scotland) Ltd we believe that professional advice can add significant value to businesses. It is because of this belief that we provide a specific Corporate service designed to create real value for our Business Owner clients.

As your partner in building and protecting your business assets, we focus on ways to help you free up valuable time, thus helping you to concentrate on your business goals. We want to earn the right to work with you well into the future.

Evaluation, recommendation and establishment of corporate pensions scheme

Unlimited face to face access to your Adviser between scheme renewal dates	<ul style="list-style-type: none"> • For business owners
Unlimited telephone access to your adviser	<ul style="list-style-type: none"> • For specified senior executives • For business owners
Face-to-face meetings with ALL employee members	<ul style="list-style-type: none"> • Explaining pension options in simple Terms • Providing a complete range of financial services advice on; <ul style="list-style-type: none"> - Mortgage advice - Financial planning - Insurance - Investments
Handle all calls and queries from members	<ul style="list-style-type: none"> • Providing answers to employees quickly • Freeing up internal resource • Allowing management to stay focused on core business issues
Handle all administration for managing the scheme	<ul style="list-style-type: none"> • Issuing paperwork • Managing contributions • Salary sacrifice letters • Incremental increases and decreases by members • HR liaison service (as required)
Executive personal pension management service	<ul style="list-style-type: none"> • Designed exclusively for the needs of senior executive • Reporting separately to other employee schemes
Group insurance coverage	<ul style="list-style-type: none"> • Life insurance • Income protection insurance
The priority response service	<ul style="list-style-type: none"> • Phone calls and emails returned within 24 hours • For specified senior executives • For business owners
The Second Opinion Service	<ul style="list-style-type: none"> • Making Ourselves Available To Consider New Ideas From Whatever Source They May Originate • For specified senior executives • For business owners
The annual review service	<ul style="list-style-type: none"> • Reviewing benefits annually to ensure optimum scheme design